



THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the action you should take, you are recommended to seek your own personal financial advice immediately from your stockbroker, solicitor, accountant or other independent professional adviser authorised under the Financial Services and Markets Act 2000 if you are in the UK or, if not, from another appropriately authorised stockbroker or adviser. If you have sold or transferred all of your ordinary shares in Seascope Energy Asia plc, please forward this document, together with the accompanying documents, as soon as possible either to the purchaser or transferee or to the person who arranged the sale or transfer so they can pass these documents to the person who now holds the shares.

**Seascope Energy Asia plc
(formerly Longboat Energy plc)**

(Incorporated and registered in England and Wales with registered number 12020297)

Directors:

James Graeme Menzies (*Executive Chairman*)
Nicholas Andrew Ingrassia (*Chief Executive Officer*)
Pierre Ernest Patrick Eliet (*Executive Director*)
Graham Duncan Stewart (*Independent Non-Executive Director*)
Geraldine Mary Murphy (*Independent Non-Executive Director*)
Haida Shenny Binti Hazri (*Independent Non-Executive Director*)

Registered Office:

5th Floor, One New Change
London
EC4M 9AF

29 May 2025

Dear Shareholder,

Re. Seascope Energy Asia plc (the "Company") Report & Accounts at 31 December 2024 and Notice of Annual General Meeting

I am pleased to enclose our Report & Accounts for the year to 31 December 2024 and am writing to inform you that the Annual General Meeting ("**AGM**") of the Company will be held on 26 June 2025 at 11.00 a.m. at the offices of K&L Gates, 5th Floor, One New Change, London EC4M 9AF.

The formal notice of AGM attached to this letter sets out the business to be considered at the AGM and this letter give further details on some of the matters to be considered.

Meeting Arrangements

The Board recognises that the AGM represents an opportunity to engage with shareholders and provides a forum for questions to be put to the Board and aside from the formal business of the AGM, there will be a presentation to shareholders by the Board.

However, as travelling to Central London is not always convenient for many shareholders, as an alternative, shareholders will be able to receive the presentation and ask questions online via the Investor Meet Company platform at: <https://www.investormeetcompany.com/seascape-energy-asia-plc/register-investor> Details of the log in will be announced closer to the meeting.

Re-appointment of Auditors

PKF Littlejohn LLP were appointed as auditors to the Company on 30 October 2024 by a resolution of the Board of Directors. The Directors believe that PKF Littlejohn LLP have conducted an effective audit and a resolution for their re-appointment will be proposed at the AGM in accordance with s485 of the Companies Act 2006.

Re-appointment of Directors

As required under Principle 6 of the 2023 QCA Corporate Governance Code, each of the Company's Directors will submit themselves for annual election. The biographical details of each Director can be found in the Annual Report & Accounts and the Board unanimously recommends the re-election of all Directors.

Resolutions to be put to the AGM and voting procedure

At the AGM, shareholders will be asked to approve 14 resolutions. Resolutions 1 to 11 are proposed as ordinary resolutions. This means that, for each of those resolutions to be passed, a majority of the votes cast must be in favour of the resolution. Resolutions 12 to 14 are proposed as special resolutions which means that, for each of those resolutions to be passed, at least three quarters of the votes cast must be in favour of the resolution.

All resolutions will be subject to a poll and will not be carried or rejected by a show of hands.

Your Directors believe that each of the proposed resolutions to be proposed at the AGM is likely to promote the success of the Company for the benefit of its shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own beneficial holdings, which amount in aggregate to 3,731,431 ordinary shares of 10p each (representing 5.91 per cent. of the current issued share capital of the Company).

Yours faithfully,

James Menzies

Executive Chairman